

Bloomberg Investment Summit

13:30 - 14:00 **REGISTRATION AND COFFEE**

14:00 - 14:10 **WELCOME REMARK**

Luxembourg for Finance

14:10 - 14:40 **KEYNOTE: MACROECONOMICS**

- > Trade war effect on Equity Markets. Are there any Winners?
- > Is a recession around the corner?

William Hobbs, CIO,
Barclays Investments Solutions

14:40 - 15:40 **PANEL: INVESTMENT TRENDS**

- > The Rise of Robots: AI and Quantitative finance.
- > What will be the place of active management tomorrow?
- > Uncertainty and low rates, what are the new solutions for investor?
- > ESG : Green washing or true Alpha ?

Markus Mueller, Managing Director, CIO,
Deutsche Asset Management

Wim Van Hyfte, Global Head of
Responsible Investments,
Candriam Investors Group

Robert Scharfe, CEO,
Luxembourg Stock Exchange

15:40 - 16:00 **TEA AND COFFEE BREAK**

16:00- 16:10 **TALK:** Energy storage : the wave that will change the world

James Frith, Energy Storage Analyst,
Bloomberg NEF

16:10- 16:40 **LONG SHORT DEBATE:** Future of mobility

Marc- Francois Daubenfeld, Investment
Manager, Glacier Capital

16:40- 17:40 **PANEL: ALTERNATIVE FINANCE**

- > Is PE the next frontier?
- > New strategies that will blow your mind.
- > The liquidity issue

Joaquin Alexandre Ruiz Tarre, Head Co
Investments, European Investment Fund

Jonty Graham, Principal, Park Hill

17:40 - 17:50 **CLOSING REMARKS**

17:50 - 19:00 **NETWORKING RECEPTION**