

## Tuesday, 11 May 2021

9.00-11.00 CEST 15:00-17:00 CST

**09:00 Welcome remarks**

**15:00** **Judith Bogner**, Master of Ceremonies

**09:05 Cutting through the noise: A conversation with Luxembourg's Minister of Finance on Europe and China**

**15:05** **HE Pierre Gramegna**, Minister of Finance, Luxembourg  
interviewed by **Nicolas Mackel**, CEO, Luxembourg for Finance

**09:15 Keynote address**

**15:15** **Dingxin Gao**, Chief Representative, PBC Representative Office in Frankfurt

**09:25 China-Europe investment flows**

**15:25** What do the figures tell us on the evolution of investment flows between Europe and China?  
**Dariusz Yazdani**, Partner, PwC

**09:35 Navigating the geopolitical triangle: China, Europe and the US in an uncertain age**

The geopolitical context in which businesses operate today is more complex than it has been in decades, and yet, as we look forward to a post-COVID era, globalisation and cross border trade in goods and services will be needed to power growth and prosperity worldwide. The panel will explore the complex environment in which multinational firms find themselves operating today, and how businesses are adapting to the emerging political dynamics in play between China, the EU and the US.

Moderator: **James Kynge**, Global China editor, Financial Times

Speakers: **Agatha Kratz**, Associate Director, Rhodium Group

**Jörg Wuttke**, President, European Union Chamber of Commerce in China

**Prof YAN Xuetong**, Dean, Tsinghua University

**10:05 Shifts in China's domestic economy – and what it means for the world**

**16:05** The world's second largest economy has an increasingly global impact. What trends are we seeing in terms of domestic economic developments? How is China's "Dual Circulation" policy being implemented? And how do these domestic trends connect with the international economy?

Moderator: **Judith Bogner**, Independent journalist

Speakers: **Arthur Kroeber**, Founding partner and Head of Research, Gavekal Dragonomics

**Frederic Neumann**, Co-head of Asian Economics, Managing Director, HSBC Hong Kong

**Jinny Yan**, Chief China Economist, ICBC Standard Bank

**10:35 Chinese e-commerce – what comes next?**

**16:35** e-commerce has been a driver for innovation in China now for over a decade, and the lines between major e-commerce providers and financial services providers are increasingly blurred. What are the new developments in this white-hot field, and what prognostications can we draw globally from innovation in China here?

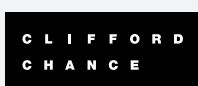
**Zennon Kapron**, Managing Director, Kapronasia

**11:00 End of Day 1**

**17:00**

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## Wednesday, 12 May 2021

9.00-11.30 CEST 15.00-17.30 CST

**09:00 Welcome remarks**

**15:00** **Judith Bogner**, Master of Ceremonies

**09:05 Keynote**

**15:05** **A decade of dim sum: milestones in the internationalisation of Chinese capital markets**

This year marks the 10th anniversary of the first Luxembourg dim sum bond listing. At this juncture, we reflect on the rapid internationalisation of Chinese capital markets, and look forward at what will shape global capital markets in the years to come.

**Robert Scharfe**, Chairman GNC, World Federation of Exchanges

**09:15 Access Channels to Chinese Capital Markets**

**15:15** Despite geopolitical tensions, Chinese capital markets have continued to internationalise, with new policy changes designed to simplify and optimise the international investors' access. The panel will explore the latest developments in this respect.

Moderator: **Emmanuel Gutton**, Director Legal & Tax, Association of the Luxembourg Fund Industry (ALFI)

Speakers: **Charlotte Chen**, Counsel, Elvinger Hoss, Hong Kong

**Yifan Hu**, Managing Director, Regional CIO, UBS Hong Kong

**SHEN Huayu**, Head of Non-Bank Institutions, International Business Department, China Construction Bank

**Tae Yoo**, Managing Director, HKEX

**10:00 What comes next?**

**16:00** What is hot and what is not in terms of investment in China? The panel will explore trends in this respect as well as taking a glance at the increasing appetite of Chinese investors for international assets.

Moderator: **Stéphane Karolczuk**, Partner, Head of Hong Kong Office, Arendt & Medernach

Speakers: **Eric Bruce**, Global Client Director, Aberdeen Standard Investments

**Stefano Chao**, General Manager and CIO, Azimut Investment Management, Shanghai

**Aileen Song**, Managing Director, Head of Sales & Marketing - China, AllianceBernstein, Shanghai

**10:45 ESG Trends in China**

**16:45** A strong international consensus is emerging for the need for urgent action on climate change, with the European Green Deal announced as a keystone initiative of the von Der Leyen presidency of the European Commission, and with President Xi Jinping pledging in September 2020 that China would achieve carbon neutrality by 2060. What trends are we seeing in this field, and how can the international finance play a role?

Moderator: **Julie Becker**, CEO, Luxembourg Stock Exchange

Speakers: **Miranda Carr**, Executive Director, ESG Research, Asia, MSCI, London

**Crystal Geng**, Head of ESG, Ping An Group, Shanghai

**Dmitriy Vlasov**, Portfolio Advisor, East Capital, Hong Kong

**11:30 End of Day 2**

**17:30**

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